



Bariatric and Metabolic Specialists

New Patient Paperwork

Last name: _____ First name and middle initial: _____

Date of birth: _____ Social security number: _____

Home address: _____ Email address: _____

Home phone: _____ Work phone: _____ Cell: _____

Do you use text messages (SMS): Yes No

Emergency contact person: _____ Phone Number: _____

My primary doctor: _____ Pharmacy name/phone Number: _____

Do you see any other healthcare providers including specialists?

If yes, please list: _____

Referring Physician: _____

Weight History:

Reason for wanting to lose weight: Increased Physical Ability Improve Health Self Image

Current Weight: _____ lbs. Height _____ ft. _____ in. BMI _____

Have you ever seen a doctor for weight loss? Yes No

If yes, please list the doctor, when, and for how long: _____

Were you overweight as a child? Yes No

How long do you feel that your weight has been a problem? _____

When in life did you weigh the most? _____ How much was your maximum weight? _____

List any medical problems, injuries, or life events that have significantly affected your weight (pregnancy, divorce, job loss, start of college)

History of Weight Loss Efforts:

Greatest amount of weight lost: _____ Lbs. Over _____ Months.

Amount of time the loss was maintained: _____ Months.

Circumstances associated with regaining the weight: _____

Past Diets: Check all that you have tried to lose weight.

Name of Diet		Name of Diet	
Physician Supervised		Subway Diet	
Dietitian Supervised		High Protein	
Weight Watchers		Magazine Diet	
LA Weightloss		Detox Diet	
Jenny Craig		Raw Food Diet	
Nutrisystem		Sugar Busters	
Medifast/Optifast		Ornish Diet	
TOPS		The Cookie Diet	
Overeater's Anonymous		Self Imposed Fasting	
Richard Simmons		Diabetic Diet	
Atkins Diet		Juice Diet	
Carb Addict's		HCG Diet	
Diet Center		Belly Off Diet	
Fit for Life		Flat Belly Diet	
Gluten Free		Spark People Diet	
Mediterranean Diet		Cabbage Soup Diet	
Zone Diet		Low Fat Diet	
Liquid Protein		Low Sugar/Low Carb Diet	
South Beach Diet		Low Calorie Diet	
ABS Diet		Grapefruit Diet	
Blood Type Diet		Herbalife	

Have you ever used **over the counter** weight loss medications? (Check all that apply)

- Dexatrim Cortislim Relacore Lipozene
 Hoodia Hydroxycut Leptopril Stacker
 Metabolife Nanoslim Trim Spa Actislim
 Zovetal MuHaung Alli Green Tea Extract
 Sensa

Have you ever used **prescription** weight loss medications? (Check all that apply)

- Phentermine (Adipex) Meridia/Sibutramine Xenecal (Alli) Phen/Fen
 Bupropion(Wellbutrin) Topamax Saxenda Diethylpropion
 Phendimetrazine (Bontril) Belviq (Locaserin) Qsymia (Phentermine+Topamax) Contrave (Wellbutrin+Naltrexone)

What worked? _____

What didn't work? _____

Why or Why not? _____

Past Surgical History: Please list all surgeries you have had and when:

Have you ever had weight loss surgery? Yes No

If yes, which surgery? Laparoscopic Roux-en-Y Divided Gastric Bypass

Laparoscopic Adjustable Band

Laparoscopic Sleeve Gastrectomy

Your Medical History:

Do you have a history of any of the following medical conditions: (Check all that apply)

Metabolic/Endocrine

- Diabetes
- Prediabetes
- Underactive Thyroid (Hypothyroid)
- Polycystic Ovary Syndrome

Sleep Disturbance

- Sleep apnea
- Do you use CPAP/BiPAP Machine?

Psychological

- Anxiety
- Depression
- Anorexia/Bulimia
- Binge Eating
- Night Eating

Bone/Joint

- Arthritis/Osteoarthritis
- Chronic Back Pain
- Chronic Knee/Hip Pain
- Gout

Cardiovascular

- Heart disease
- Previous Heart Attack or Stent
- High Blood Pressure
- Stroke/TIA
- Heart Surgery (bypass)
- Heart rhythm abnormalities- Atrial fibrillation, ventricular tachycardia, PVC, etc.

Genitourinary

- Urinary Stress Incontinence
- Kidney Stones
- Chronic Kidney Disease

Immune System

- Lupus
- Rheumatoid Arthritis
- Other Immune Disorder

Respiratory

- COPD/Emphysema
- Asthma
- Pulmonary Embolism/Blood Clot in Lungs

For Women Only:

- Age of Menarche: _____
 Date of Last Menstrual Period _____
 Are your periods regular? YES NO
 How many times have you been pregnant? ____
 How many deliveries? ____ Miscarriages? ____
 Abortions? _____
 How many living children? _____
 Sexually Active: YES NO
 Contraception Type: _____
 Have you reached menopause? YES NO
 Date of last Gynecological Exam? _____
 Date of last mammogram _____

Other

- Migraine Headache
- Glaucoma
- Seizures

Gastro/Abdominal

- GERD/Acid Reflux
- Peptic Ulcer
- Ulcerative Colitis
- Crohn's Disease

Cancer

- What kind? _____

Please list any other past medical history that was not included above? _____

Medications You Are Currently Taking:

*Please include Over the Counter Meds/Vitamins/Herbs/Nutritional Supplements/Diet Aids:

Name of Medication	Dosage Strength	How Often Med is Taken

Allergies: Please include drug and food allergies:

Drug Name/Reaction	Food/Reaction

Review of Systems: Please circle if you currently have any of the following:

<u>General</u>	Fatigue	Always Cold	Always Hot
<u>Heart</u>	Chest Pain	Palpitations	Leg Swelling
<u>Lungs</u>	Shortness of Breath	Coughing	Wheezing
<u>Abdomen</u>	Nausea/Vomiting	Constipation	Diarrhea
<u>Menstrual</u>	Irregular Cycles	No Menstrual Cycles	Post-Menopausal
<u>Mental Health</u>	Depression	Anxiety	Trouble Sleeping
<u>Skin</u>	Hair Loss	Acne	Extra Facial Hair
<u>Neurological</u>	Headaches	Numbness/Tingling	Tremors
<u>Musculoskeletal</u>	Back Pain	Joint Pain	

Family History: (Check all that apply)

Mother:	Living: <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Cancer- Type? _____ <input type="checkbox"/> Stroke <input type="checkbox"/> Obesity <input type="checkbox"/> Diabetes
	<input type="checkbox"/> Heart Disease <input type="checkbox"/> Hypertension	
Father:	Living: <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Cancer- Type? _____ <input type="checkbox"/> Stroke <input type="checkbox"/> Obesity <input type="checkbox"/> Diabetes
	<input type="checkbox"/> Heart Disease <input type="checkbox"/> Hypertension	
Siblings	Living: <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Cancer- Type? _____ <input type="checkbox"/> Stroke <input type="checkbox"/> Obesity <input type="checkbox"/> Diabetes
	<input type="checkbox"/> Heart Disease <input type="checkbox"/> Hypertension	

Please list any health conditions in your immediate family: _____

Current Dietary Habits:

Would you rate your current diet and eating habits as: Excellent Good Fair Poor
Would you rate your current nutrition knowledge as: Excellent Good Fair Poor
Would you describe your appetite as: Hearty Moderate Poor
Eat Large Portions: YES NO Eat Rapidly: YES NO Grazing: YES NO

Food preferences:

Are there foods you cannot eat? YES NO
If yes, what foods? _____
What happens when you eat this food? _____
Which foods do you have a strong dislike for? _____
Are there any strong religious or cultural influences on your eating habits? YES NO
If yes, how do they affect your eating habits or diet? _____

Portion Sizes/Servings:

Size of meat, poultry or fish serving _____ oz. Number of meat, poultry, or fish per day: _____
Number of eggs per week: _____ Servings of fruit per day: _____
Servings of vegetables per day: _____ Type of dairy products used High Fat Low Fat Non Fat
Type of bread eaten: _____ Glasses of water per day: _____

Eating Habits:

How many meals a day do you eat? _____
Do you skip meals? YES NO Do you snack? YES NO
If yes, what do you eat? _____
Who prepares your meals at home? _____
How is the food usually prepared? Baked Broiled Fried Other _____
Is oil, butter or margarine used regularly for cooking? YES NO
Is salt routinely added to foods? YES NO
Are sauces used regularly? YES NO

Why do you eat? (Check all that apply)
 Hunger Boredom Stress Guilt Taste Depression Anger Fatigue Comfort Reward

Where in the house do you eat? _____
Do you eat while watching television? YES NO
What other activities do you do while eating? _____

Which of the following are major stresses in your life? (Check all that apply)

Job Children Lack of available time Money
 Running a household Spouse Medical problems

How many meals each week are eaten at: Home? _____ Work? _____ Restaurants? _____

Do you pack a lunch for work or eat out? _____

When dining out:

Do you attempt to order nutritionally healthy meals? YES NO
Are you comfortable asking for special requests? YES NO

Social History:

Are you a smoker? YES NO

If yes: How many packs per day? _____ How long have you smoked? _____

If no: Have you smoked in the past? YES NO If yes, how long? _____

Do you drink alcohol? YES NO

If yes: What type of alcohol do you drink? _____

How often? _____ How much at one time? _____

Do you use or have you ever used recreational drugs? YES NO

If yes, please list _____

Fluids: How much of the following beverages do you drink daily?

Coffee _____ Diet Soda _____ Energy Drinks _____

Tea _____ Regular Soda _____

Occupation:

What is your occupation? _____

Would you describe your daily activity level as?

Sedentary Light Activity Moderate Activity Heavy Activity

Family:

Marital Status: Married Separated Divorced Single Widowed

Number and ages of children: _____

Who lives in your household?: _____

How would you rate your overall life satisfaction? (Please circle)

1	2	3	4	5
(Very Dissatisfied)	(Somewhat Dissatisfied)	(Satisfied)	(Somewhat Satisfied)	(Very Satisfied)

Psychological Health History:

Do you currently see a psychiatrist/psychologist/counselor or social worker regularly: YES NO

If yes, who? _____

Have you ever had psychological counseling for weight management? YES NO

How would you rate your self-esteem? High Fair Low

Exercise History:

Do you exercise regularly? YES NO

If yes, describe type and frequency _____

If no, why? _____

What factors interfere with exercising? Time Convenience Medical Motivation

What type of exercise do you enjoy? _____

What type of exercise do you dislike? _____

What time of day do you prefer to exercise? _____

Do you enjoy exercising alone or in a group? _____

Do you have any physical limitations or injuries that prevent certain types of exercise? YES NO

If yes, what are they and how do they affect you? _____

Sleep Apnea:

- Have you ever been tested for sleep apnea? YES NO
 - Do you snore? YES NO
 - Do you ever wake up at night gasping for air? YES NO
 - Has anyone told you that you that you stop breathing while asleep? YES NO
 - Is it hard to fall asleep? YES NO
 - Is it hard to stay asleep? YES NO
 - Do you wake up tired? YES NO
 - Do you wake up with a headache? YES NO
 - Do you feel you are excessively sleepy during the day? YES NO
 - Do you fall asleep at work? YES NO
 - Do you have difficulty staying awake while driving? YES NO
 - Do you have difficulty staying awake while watching TV? YES NO
 - I work and live a night schedule and sleep during the day. YES NO
- Bedtime: _____ Wake up Time: _____

Goals: What are your goals in the following areas?

	Amount of weight lost	Fitness/Health Goals
In one month	_____	_____
3 months	_____	_____
6 months	_____	_____
1 year	_____	_____
Target Weight	_____	_____

Do you feel you will be able to perform the work and have the dedication to achieve these goals?
 YES NO

Comments and Concerns:

Please write any concerns, questions or comments you have relating to this questionnaire, or any concerns about participating in a weight management program.

Patient Signature: _____ Date: _____

Reviewed by: _____ Date: _____